

| | Q1 2020 | Q2 2020 | Q3 2020 | Q4 2020 | FY 2020 | Q1 2021 | Q2 2021 | Q3 2021 |
|------------------------------------------------------------------|---------------|--------------|--------------|--------------|---------------|-------------|--------------|---------------|
| Operating revenue | 22,2 | 32,0 | 38,3 | 67,8 | 160,3 | 54,1 | 89,8 | 23,9 |
| Operating expenses | (7,4) | (10,3) | (16,1) | (39,5) | (73,3) | (20,9) | (42,8) | (15,6) |
| Operating profit /(loss) before depreciation/amortisation | 14,8 | 21,7 | 22,2 | 28,3 | 87,0 | 33,2 | 47,0 | 8,3 |
| Depreciation | (14,2) | (17,7) | (17,6) | (20,8) | (70,3) | (15,7) | (18,6) | (7,2) |
| Amortisation | (0,2) | (0,1) | (0,2) | (0,1) | (0,6) | (0,1) | (0,2) | (0,2) |
| Impairment | (10,7) | - | - | (2,5) | (13,2) | - | - | - |
| Gain/(loss) sale of assets | (1,2) | - | - | - | (1,2) | - | - | - |
| Operating profit/(loss) | (11,5) | 3,9 | 4,4 | 4,9 | 1,7 | 17,4 | 28,2 | 0,9 |
| Interest income | 0,4 | 0,2 | 0,1 | 0,2 | 0,9 | 0,2 | 0,2 | 0,2 |
| Interest expense | - | - | - | - | - | - | - | - |
| Other financial items | (5,9) | (3,8) | (2,9) | (2,2) | (14,8) | 0,1 | (3,9) | (3,0) |
| Net financial income/(expense) | (5,5) | (3,6) | (2,8) | (2,0) | (13,9) | 0,3 | (3,7) | (2,8) |
| Profit/(loss) before tax | (17,0) | 0,3 | 1,6 | 2,9 | (12,2) | 17,7 | 24,5 | (1,9) |
| Income tax expense | (6,6) | (5,9) | (8,4) | (8,0) | (28,9) | (9,7) | (9,0) | (8,4) |
| Net profit/(loss) for the period | (23,6) | (5,6) | (6,8) | (5,1) | (41,1) | 8,0 | 15,5 | (10,3) |
| Attributable to shareholders of the parent | (23,6) | (5,6) | (6,8) | (5,1) | (41,1) | 8,0 | 15,5 | (10,3) |
| Attributable to non-controlling interests | - | - | - | - | - | - | - | - |
| Basic earnings/(loss) per share (USD) net * | (0,11) | (0,02) | (0,03) | (0,02) | (0,18) | 0,03 | 0,06 | (0,04) |
| Diluted earnings/(loss) per share (USD) net | (0,11) | (0,02) | (0,03) | (0,02) | (0,18) | 0,03 | 0,06 | (0,04) |

*) Prior to the legal reorganisation on 11 October 2019, BW Energy Group was not